


Okeechobee County School District

Construction Manager Request for Qualifications Evaluation Form

Project Name: New Okeechobee High School

Date: 8/28/21

Company Name	Tab 1: Length of Time in Business	Tab 2: Company Location	Tab 3: Minority Business Enterprise, Women or Veteran Owned Business	Tab 4: Availability to Start and Meet Schedule	Tab 5: Insurance Carrier, Bonding Capacity, Litigation and Settlements	Tab 6: Qualifications of Staff Assigned to Project	Tab 7: Past Performance - Five Previous Clients	Tab 8: Description of Previous Experience in Building Florida K-12 Schools to SREF Specs	Tab 9: Experience Working on an Occupied School Campus	Tab 10: Experience with SFCA Projects as well as Phased Funding	Tab 11: Previous Experience with Davis- Bacon Act Compliance	Total	Rank
Morgan Group	(0-5) 5	(0-5) 5	(0-5) 1	(0-10) 9	(0-5) 2	(0-10) 9	(0-10) 8	(0-15) 11	(0-15) 15	(0-15) 10	(0-5) 5	(0-100) 80	

Selection Committee Signatures:  


Comments:  
 local partner office, only 12 ongoing projects, staff have an  
 avg of 14 years with company, 10 previous CMAR School  
 K-12 builds, specific DHS options for occupied site access

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<i>CURT REMONANT</i>	(0-5) <i>5</i>	(0-5) <i>5</i>	(0-5) <i>1</i>	(0-10) <i>3</i>	(0-5) <i>3</i>	(0-10) <i>7</i>	(0-10) <i>10</i>	(0-15) <i>11</i>	(0-15) <i>15</i>	(0-15) <i>15</i>	(0-5) <i>5</i>	(0-100) <i>80</i>	

Selection Committee Signatures: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_


Comments:  
*Low number of ongoing projects. 11 litigation in 5 years staff.  
 Significant experience with company, good on site builds,  
 detailed plan for OHS to minimize disruption, to  
 SFCA completed, plan outlined for OHS*

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Ajex Construction	4	5	1	3	5	7	8	15	10	10	5	73	

Selection Committee Signatures:  


Comments:  
*63 yrs in business, field office in Okeechobee, 472 mil in ongoing project commitments, 12 K-12 SREF SPEC Schools completed, 7 ladybirds on 100+ occupied sites, generic safety plan, 7 SFCA completed*

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<i>Wharton-Smith Inc.</i>	(0-5) 2	(0-5) 3	(0-5) 1	(0-10) 6	(0-5) 3	(0-10) 10	(0-10) 10	(0-15) 11	(0-15) 5	(0-15) 15	(0-5) 5	(0-100) 71	

Selection Committee Signatures: \_\_\_\_\_

Comments: \_\_\_\_\_

*Office 55 miles from school, 19 ongoing projects, staff commitment 3  
years of experience best of grade, past performance stands out,  
10 CMAR builds highlighted, safety plan outlined (generic)  
9 SFCA completed*


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Procter Construction	(0-5) 3	(0-5) 4	(0-5) 5	(0-10) 10	(0-5) 1	(0-10) 2	(0-10) 9	(0-15) 7	(0-15) 5	(0-15) 5	(0-5) 5	(0-100) 57	

Selection Committee Signatures:  


Comments:  
 Office located less than 50 miles away. Florida Women Minority Business Certified. Current project commitment is small, yes with Company not provided the qualifications, some CMAR SFEP experienced, generic safety plan outlined.

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<i>Thornton Construction</i>	<i>2</i>	<i>3</i>	<i>5</i>	<i>3</i>	<i>1</i>	<i>3</i>	<i>9</i>	<i>7</i>	<i>10</i>	<i>5</i>	<i>5</i>	<i>53</i>	

Selection Committee Signatures:

*Val M. Giff*

Comments:

*23 on going projects, 173 mill commitment, 75 mill liability coverage  
STEP RAJ limited experience with company 5 R-12  
SREF builds, experience on occupier campuses, general  
safety plan, no examples of K-12 SFCA builds*

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Wright Construction	(0-5) 4	(0-5) 2	(0-5) 3	(0-10) 1	(0-5) 3	(0-10) 6	(0-10) 6	(0-15) 7	(0-15) 10	(0-15) 5	(0-5) 5	(0-100) 59	

Selection Committee Signatures:

Nick H. Goss

Comments:

Located more than 50 miles away, current work load, summary not provided, no litigation in last 5 years, avg staff exp with company 13 years, current employees limited involvement in 5 past projects experience on occupied campus but no specific plan for OHS, no examples of SFCA K-12 given

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<i>Culpepper</i>	(0-5) <i>5</i>	(0-5) <i>1</i>	(0-5) <i>1</i>	(0-10) <i>1</i>	(0-5) <i>1</i>	(0-10) <i>1</i>	(0-10) <i>5</i>	(0-15) <i>5</i>	(0-15) <i>5</i>	(0-15) <i>10</i>	(0-5) <i>5</i>	(0-100) <i>40</i>	

Selection Committee Signatures:

*Nell M. Goggins*

Comments:

*No indication of onsite local support  
 Limited info of current commitment to other projects  
 Litigation information not included  
 Years of service with company not provided for qualifications  
 Key personnel participation in projects not given  
 Overall presentation was very general and lacked specific information*



# Tab 1 - Time in Business (0-5)

- 5 - Culpepper - 90 yrs
- 3 - Proc - 45 yrs in Florida / T Coast
- 4 - Wright - 75 yrs
- 2 - Wharton Smith - 37 yrs
- 4 - Ajax - 63 years
- 5 - Morganti - 105 years
- 2 - Thornton - 23 yrs
- 5 - Core Remnant - 83 yrs

0-20 yrs	21-40	41-60	61-80	81+
1	2	3	4	5

# Tab 2 - Company Location (0-5)

- 1 Cul - Tallahassee, office on site?
- 4 Proc - Port St Lucie - 39 miles
- 2 Wri - Ft Myers - 80 miles
- 3 WS - Jupiter FL (55 miles)
- 5 Aji - Field Office? - office in town currently
- 5 Mor - Local Partner office 1.5 miles
- 3 Thor - West Palm Beach 59 mile
- 5 C.R - 2.3 mil to campus, 3 mi to Doffice

81+	61-80	41-60	21-40	0-20 miles
1	2	3	4	5

# Tab 3 - Minority, Women, Vet Owned (0-5)

- 1 Cul - not cert, mentoring program
- 5 Proc - Florida Women/Minority Business Cert
- 3 Wri - not MBE cert, partner with MBE companies
- 1 WS - not certified, mentoring program
- 1 Aji - not MBE, action program
- 1 Mor - not MBE
- 5 Thor - MBE Cert

Mentoring Plan Only	MBE Partner	MBE Cert
1	3	5

# Tab 4-(10-10) Start/Meet Schedule

- 1 Cal - limited info 120 mill for two projects - give current <sup>current workload</sup> ~~summary~~
- 10 Pro - (9) projects, 124.5 mill
- 1 Wv - 67% capacity availability, <sup>81%</sup> projects ongoing - 65 million
- 6 WS - 65 mill uncompleted (19) projects, 360 mill
- 3 Aj - 37% completion of current projects (23) projects ongoing - 472 mill
- 9 Mor - (12) projects ongoing / 121 mill
- 3 Th - 61% capacity availability, (23) no. ongoing 173 mill
- 3 CR - (24) ongoing projects

5 pt

Ongoing Projects (incomplete or in prototyping)

	10	9	8	7	6	5	4	3	2	1
less than 10		11	13	15	17	19	21	23	25	Not given
	10	12	14	16	18	20	22	24		

Tab 5: Liability + Litigation (0-5)

	Liability	Litigation (last 5 yrs)
1	Cul: 100 mill SP	Not included
2	Proc: 100 mill SP	1
3	Wr: 100 mill SP	0
3	Ws: 100 mill SP	2
5	Aj: 750 mill SP	0
2	Mar: 100 mill SP	1
1	Th: 75 mill SP	2
3	CR: 200 mill SP	11

Liability:

- 0 - less than 100 mill
- 1 - 100 mill
- 2 - 100 mill
- 3 - 200 mill or more

Litigation:

- 0 - 0 cases
- 1 - 1 or 2 cases
- 2 - more than 2 or not include

## Tab 6: Qualifications (0-10)

- 1 Cul - 6 staff, years with company not provided
- 2 Proc - 17 staff, avg years - not able, not given
- 6 Wr - 8 staff, avg - 13 yrs
- 10 WS - 13 staff, avg - 14 yrs exp
- 7 Aj - 10 staff assigned, avg years of experience out company - 1.2,
- 9 Mor - 11 staff, 7.5 avg with company
- 3 Th - 8 staff, 3.1 yrs avg exp with company
- 7 CR - 13 staff, 8 yrs avg exp

<u># of staff</u>	<u>Avg Yrs with company</u>
0 - 5 or less	0 - not given
1 - 6	1 - 5 or less
2 - 7, 8	2 - 6 - 8
3 - 9, 10	3 - 9 - 11
4 - 11, 12	4 - 11 - 13
5 - 13	5 - 14 or more

# Tab 7: Past Performance (0-10)

- 5 Cul: ? Y
- 9 Proc: 7 Y
- 6 Wr: 3 Y
- 10 WS: 8 Y
- 8 Aj: 6 Y
- 8 Mar: 6 Y
- 9 Thor: 7 Y
- 10 CR: 8 Y

Key Personnel Participation in last 5 projects:  
Five Previous Clients Listed

<u>KPP</u>	<u>FPCL</u>
0 - Not given	K - 5 pts
1 - 3	N - 0 pts
2 - 4 - 5	
3 - 6	
4 - 7	
5 - 8	

Tab 8: Previous K-12 SIFEP spec Schools (0-15)

- 5 Cul - not provided
- 7 Proc - 7
- 7 Wr - 6
- 11 WS - 10
- 15 Aj - 12
- 11 Mar - 10
- 7 Th - 5
- 11 CR - 10

Example

CMAR K-12 Projects Completed

Ex Given

5 - examples given, CMAR info not provided

7 5, 6, 7

9 8, 9

11 10

13 11

15 12

## Tab 9: Exp on Occupied Campuses (0-15)

- 5 Cul: examples given, no specifics
- 5 Proc: safety program outlined
- 10 Wr: 34, 6 assurances
- 5 WS: Perceive learning, env, maintain operation, safe + secure
- 10 Aj: 100+ Occ Sites, no specifics
- 15 Mor: 350+ Occ Sites, specific plans for OHS
- 10 Th: 156 K-12 on occupied campuses, checklist of assurances (8?)
- 15 CR: 2500+, detailed plans for limited site disruption

5 - Quantity of work on occupied sites given  
5 - safety plans outlined  
5 - Other HS specifics

## Tab 10: SFCA/Phased Funding Exp. (0-15)

- 10 Cul: 8 done, 1 piping, case studies, no specifics
- 5 Proc: No K-12 SFCA examples provided
- 5 Wr: no examples of SFCA given, plan outlined
- 15 WS: 9 done, plan outlined, case study provided
- 10 Aj: 7 done, plan outlined
- 10 Mor: 2 currently in progress, plan outlined
- 5 Th: plan outlined, no examples given
- 15 CR: 6 done, plan outlined, case study provided

- 5 - Evidence of experience (SFCA builds given)
- 5 - Plan outlined
- 5 - Case studies for comparison

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## Tab 11: Davis Bacon (0-5)

- 5 Cul: Checklist in place, fully compliant
- 5 Proc: aware of wage requirements, process outlined
- 5 Wr: prev experience, requirements outlined
- 5 WS: " " " "
- 5 Aj: aware of wage requirements, process outlined, compliant
- 5 Mor: " " " "
- 5 Th: aware of requirements, previous experience
- 5 CR: " " " "

3-Prev Exp, 2-Guidelines listed